



Business Platinum Credit Card Application

Amount of credit requested: _____ Increase my current credit limit to: _____
(Minimum credit line of \$5,000)

Business Applicant Details

Business Member Number: _____

Type of Organization: Sole Proprietor Partnership Association/Club/Organization Limited Liability Company
C-Corporation S-Corporation Not-For-Profit Corporation Other: _____

Nature of Business: Manufacturer Wholesaler Retailer Service Construction Other: _____

Legal Business Name: _____ **Federal ID#** _____

DBA Name, if any: _____ **Business Start Date:** _____

Business Name to show on card: _____

Business Address: _____ **Fiscal year end:** _____

Mailing Address, if different: _____

Business Phone: _____ **Cell Phone:** _____ **Fax:** _____

Website Address: _____ **Email Address:** _____

Other trade names which you do business or have done business: _____

Describe your Product/Service: _____

Is your business a franchise? Yes No If Yes, what affiliate/subsidiary? _____
If yes, please provide a copy of the Franchise Agreement, Franchiser's FTC Disclosure Statement, and Franchiser's Financial Statement.

Business Ownership, Guarantors, and Management

List all officers, directors, partners, owners, non-owner guarantors, and stockowners below. Use additional applications if necessary.

Owner/Guarantor #1 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Phone:** _____
% of Ownership: _____ **Income/Month:** _____ **Driver's License #** _____
Would Owner/Guarantor #1 like to receive a card? Yes No If Yes, Mother's Maiden Name: _____

Owner/Guarantor #2 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Phone:** _____
% of Ownership: _____ **Income/Month:** _____ **Driver's License #** _____
Would Owner/Guarantor #2 like to receive a card? Yes No If Yes, Mother's Maiden Name: _____

Owner/Guarantor #3 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Phone:** _____
% of Ownership: _____ **Income/Month:** _____ **Driver's License #** _____
Would Owner/Guarantor #3 like to receive a card? Yes No If Yes, Mother's Maiden Name: _____

Owner/Guarantor #4 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Phone:** _____
% of Ownership: _____ **Income/Month:** _____ **Driver's License #** _____
Would Owner/Guarantor #4 like to receive a card? Yes No If Yes, Mother's Maiden Name: _____

Authorized Users

List any business employee(s) that will be authorized to use the account and receive a Visa Business Platinum Credit Card.

Authorized User #1 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Mother's Maiden Name:** _____
X _____ **Date:** _____

Authorized User #2 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Mother's Maiden Name:** _____
X _____ **Date:** _____

Authorized User #3 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Mother's Maiden Name:** _____
X _____ **Date:** _____

Authorized User #4 _____ **Soc. Sec. #** _____ **Date of Birth:** _____
Home Address: _____ **Mother's Maiden Name:** _____
X _____ **Date:** _____

Schedule of Business Payments

List all loans, leases, rent, mortgages, association dues, insurance, IRS liabilities, notes payable, revolving credit lines, guaranties, commitments, contingent liabilities, etc. It is not necessary to include utility expenses. Use additional sheets if needed.

Creditor	Collateral	Amount Owed	Payment	Interest Rate	Maturity Date

Schedule of Business Assets

List current, fixed, inventory, A/R, and other assets. In the event your business does not qualify for an unsecured line of credit, Ideal CU may review your application for a secured line of credit using one of the listed business assets.

Business Asset or Property Location	Description of Collateral	Account or Est. Value	Collateral for a Loan?	Loan Balance

Check here if you are willing to offer personal assets to secure a line of credit for your business.

Please provide the following supporting information with this application

Business Income Tax Returns including all schedules for the last 3 years (2 years for aggregate loan balance(s) under \$50K)
Personal Income Federal and State Tax Returns, including all schedules for the last 3 years for EACH applicant (2 years for aggregate loan balance(s) under \$50K)
Year-to-date Business Financial Statements (Balance Sheet and Income Statement), if last year-end is greater than ninety (90) days from application date

Visa Agreement and Authorized Signatures

X: _____ Title: _____ Date: _____

X: _____ Title: _____ Date: _____

X: _____ Title: _____ Date: _____

X: _____ Title: _____ Date: _____

X: _____ Title: _____ Date: _____

For Credit Union Use Only

Card #1 _____ \$ _____ B H Card #1 _____ \$ _____ B H Date: _____

Card #2 _____ \$ _____ B H Card #2 _____ \$ _____ B H R. Score: _____

Card #3 _____ \$ _____ B H Card #3 _____ \$ _____ B H Agent No. _____

Card #4 _____ \$ _____ B H Card #4 _____ \$ _____ B H Loan Officer: _____

Autopay Requested Y N Loan Officer # _____