



Debit Card Round Up Enrollment Form

Checking Account Number _____ Date _____

Account Owner 1 _____ Account Owner 2 _____

Account Owner 3 _____ Account Owner 4 _____

Receiving Savings Account: _____

OPTIONAL ADDITIONAL AMOUNT

Add additional amount to EACH qualifying debit card transaction for Round Up: \$1.00 _____ \$2.00 _____

Ideal Credit Union's Debit Card Round Up Program's Terms & Conditions

RoundUp Program Information

Upon enrollment in Ideal Credit Union's Debit Card Round Up Program, all debit card purchases from the above identified checking account will be rounded up to the next whole dollar amount and the excess funds will be deposited into the savings account designated above. Amounts that round-up from each qualifying debit card transaction will post to the checking account in a single transaction at the end of the day. Debit card transactions posted after daily cutoff time may not round up until the following day. If there are not sufficient funds in the checking account to complete the Round Up, Ideal CU will not round up any debit card transactions on that day and the Round Up transfer will be cancelled.

Joint Account Holders

All debit cards associated with the checking account identified above will be enrolled in the Round Up Program. The receiving savings account requires the same account owners as the enrolled checking account. If a joint savings account does not exist, you agree to allow Ideal Credit Union to open a qualifying deposit account owned by all signers listed on checking account.

Account Closures

If the checking account enrolled in the Debit Card Round Up Program is closed and/or the savings account receiving the Round Up transfers is closed, the Debit Card Round Up Program will be cancelled. By signing this enrollment agreement, you agree to notify Ideal Credit Union if you wish to cancel the Debit Card Round Up Program. Please note: Transfers may still occur within 2 banking days after notification of cancellation.

Additional Funds

If you choose to add an additional amount of \$1 or \$2, the additional amount selected will be added to EACH debit card transaction, including even dollar amount transactions, in that days aggregate Round Up transfer to the savings account.

eStatement Required

Enrollment in eStatements is required to be eligible for enrollment in the RoundUp Program; should you unenroll in eStatements, you will no longer be eligible to participate in the Round Up Program. eStatement enrollment and subscription preferences are managed within Ideal's Digital Banking.

By signing below, I understand the information outlined above and I agree to the Terms and Conditions of the Round Up Program:

Member Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

Cancellation: I request Ideal Credit Union to cancel my enrollment in the Debit Card Round Up Program.

Member Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____